

Time to sell



RECOMMENDED PANEL RESALES





**Independent Financial
Advisors (IFA)**



Chartered Surveyors



Solicitors

The following guide provides information on SO Resi's recommended panel of independent financial advisors, solicitors and surveyors.

The process of buying or selling a Shared Ownership home is a bit different to a normal property transaction. It's therefore really important that you work with firms who understand the process so you can ensure there are no unnecessary delays.

All the firms included in this guide have extensive experience of working on Shared Ownership properties and an in-depth understanding of Shared Ownership leases. This makes them well placed to ensure your transaction is completed as quickly as possible. You can choose any advisor, solicitor or surveyor that you like but we strongly recommend that you choose from this list of firms to support you during your transaction.

Independent Financial Advisors (IFA)

If you're looking to buy a Shared Ownership home, you will initially need to complete a financial assessment with one of our panel IFAs to ensure that you are eligible to purchase the home and that it is affordable.

If you then need a mortgage to purchase the home, the IFA will work with you to find an appropriate lender.




Just Mortgages

 justmortgages.co.uk

 0345 2185976

All Just Mortgages advisors are fully qualified and receive bespoke training on the Shared Ownership process, before providing any purchase advice. Their advisors provide appointments via Zoom/Telephone or at a suitable meeting place where possible.

The team is available 7 days a week, to discuss any matters in relation to your purchase.

 **To book an appointment for an initial financial assessment please visit**
<https://initialenquiryform.paperform.co/>

Chartered Surveyors




If you're selling a Shared Ownership home, one of the first steps is to get a valuation from a RICS (Royal Institute of Chartered Surveyors) surveyor. This valuation will determine the price of your equity share and the price for which you can sell your home.

If your lease has 80 years or less remaining, please speak to us as you may find it helpful to ensure the surveyor includes a value for the lease extension premium within the report. You may wish to pay the premium to extend the lease yourself.

Alternatively, we will be able to give the prospective purchaser the option to extend the lease simultaneously, with purchase of your home. The cost of the lease extension can be paid by the purchaser upon completion. Homes with a lease below 80 years can be harder to sell and prospective purchasers may find it difficult to obtain a mortgage.



Copeland Yussuf

 [copelandyussuf.com](https://www.copelandyussuf.com)
 020 3005 0660
 general@copelandyussuf.com

Areas covered

Greater London, all areas within the M25, Kent and Essex.

Copeland Yussuf Chartered Surveyors is a modern and dynamic construction and property consultancy.

Prices

£240 incl. VAT for valuation report.

£350 incl. VAT for combined lease extension and valuation report.

 To book a valuation, contact us by email or phone

Please note that any prices listed in this guide are subject to change and may vary depending on the nature of your property and your exact circumstances. The firms will provide you with a quote when you contact them.

Frazers Surveyors

 [frazers.co.uk](https://www.frazers.co.uk)
 01483 730909
 surveying@frazers.co.uk

Areas covered

CR, GU, HA, HP, KT, OX, PO, RG, RH, SE, SL, SM, SN, SO, SW, TW, UB, W, WD.

Frazers have been carrying out valuations for home owners, leaseholders and housing associations for over 25 years.

Prices

£260 incl. VAT for valuation report.

£495 incl. VAT for combined lease extension and valuation report.

 To book a valuation visit [frazers.co.uk/bookvaluation](https://www.frazers.co.uk/bookvaluation)

MAP Chartered Surveyors

 mapsurveyors.co.uk

 020 8300 1144

Areas covered

BR, BN, CR, DA, E, EC, KT, N, SE, RM, SS, IG, RH, TN, ME, SW, CT, TW, W – full details available at:

mapsurveyors.co.uk/areas-covered

Since 1983, MAP have been providing high quality valuation and survey reports.

Prices

£240 incl. VAT for valuation report.

£540 incl. VAT for combined lease extension and valuation report.



To book a valuation visit

mapsurveyors.co.uk/book-your-consultation

Mirus Surveyors

 mirussurveyors.com

 0333 9900007

 info@mirussurveyors.co.uk

Areas covered

London, Hertfordshire, Bedfordshire, Buckinghamshire, Oxfordshire, Berkshire, Hampshire, Surrey, East & West Sussex, Kent, Essex.

Mirus brings together a team of experts with local real estate knowledge, offering impartial, clear and expert advice.

Property inspections outside of working hours may be available in some areas.

Prices

From £240 incl. VAT for valuation report (prices may be higher for Central London properties).
£420 incl. VAT for combined lease extension and valuation report.



To book a valuation, contact us by email or phone

HEB Property Consultants

 heb.co.uk

 0115 950 6611

 info@heb.co.uk

Areas covered

NG postcodes + Derby, Leicester and Lincoln.

Founded in 2003, Heb is a privately owned firm of Chartered Surveyors and Property Consultants.

Prices

From £150 incl. VAT for valuation report.

From £360 incl. VAT for combined lease extension and valuation report.



To book a valuation, contact us by email or phone

Connells Surveyors

 connells-surveyors.co.uk

 01525 218619

 csvnewbusiness@connells.co.uk

Areas covered

Nationwide

Employing over 330 RICS qualified and experienced Chartered Surveyors plus a dedicated team of experts, Connells Surveyors can help guide you through your valuation journey. Each valuation/survey completed is covered by £10m professional indemnity insurance, providing complete peace of mind.

Prices

£240 incl. VAT for valuation report
£540 incl VAT for combined lease extension and valuation report.



To book a valuation, contact us by email or phone

Please note that any prices listed in this guide are subject to change and may vary depending on the nature of your property and your exact circumstances. The firms will provide you with a quote when you contact them.

Please note that any prices listed in this guide are subject to change and may vary depending on the nature of your property and your exact circumstances. The firms will provide you with a quote when you contact them.

Solicitors

Whether you are buying or selling a property, you will need to instruct a solicitor. It is extremely important that you instruct a solicitor with experience of the Shared Ownership lease and conveyancing process.

SO Resi strongly recommends that you use one of the solicitors listed in this guide in order to have the best chance of completing the property transaction as quickly as possible.



EJ Winter

 ejwinter.co.uk
 0118 957 4424
 sols@ejwinter.co.uk

EJ Winter & Son LLP has been offering straight-forward and professional legal advice since 1927.

We do not compete with high volume, online conveyancing factories. We offer value for money and outstanding service. Being a small, bespoke law firm our fees are less than you might imagine.

 For a free quote, contact us by email or phone




Owen Paulo Legal

 owenpaulo.co.uk
 0808 196 7020
 enquiries@owenpaulo.co.uk

We are a niche firm that specialise in Resale Shared Ownership transactions and Staircasing transactions. Our Quotes are competitive and transparent, so there are no hidden fees!


 For a free quote, contact us by email or phone

Holmes & Hills Solicitors

 holmes-hills.co.uk
 01206 593933
 soresi@holmes-hills.co.uk

Holmes & Hills Solicitors is a large regional law firm operating across Essex and Suffolk, with a team of specialist shared ownership property lawyers that advise purchasers and owners of shared ownership property on all matters relating to buying, selling, staircasing and remortgaging.

Holmes & Hills provide fixed-fee conveyancing quotes with absolutely no hidden charges.


 For a free quote, call us or complete our online form at holmes-hills.co.uk/soresi/

Rowberry Morris

 rowberrymorris.co.uk
 01784 459955
 sharron.lewis@rowberrymorris.co.uk

Rowberry Morris is a very well established firm of solicitors delivering clear, plain-speaking, affordable advice.

We know that moving home can be a difficult and emotional time as well as extremely exciting. We are dedicated to making that process as smooth as possible.

 For a free quote, please contact Sharron Lewis on the email address above



Making home ownership possible